



Directors' Declaration

The directors declare that the financial statements and notes set out in Appendix 4B pages 1 through 21:

- (a) comply with Accounting Standards, the Corporations Law 2001 and other mandatory professional reporting requirements, and
- (b) give a true and fair view of the consolidated entity's financial position as at 31 December, 2002 and of its performance, as represented by the results of its operations and its cash flows, for the half-year ended on that date.

In the directors' opinion there are reasonable grounds to believe that Compumedics Limited will be able to pay its debts as and when they become due and payable.

This declaration is made with the resolution of the directors.

A handwritten signature in black ink, appearing to be 'D. Burton', written over a horizontal line.

David Burton
Executive Chairman

Melbourne
28 February, 2003